

LEGAL SERVICES TRUST FUND COMMISSION

c/o State Bar of California – 180 Howard Street, San Francisco, CA 94105 – (415) 538-2252 – (415) 538-2389/fax – trustfundprogram@calbar.ca.gov

NOTICE AND AGENDA

Legal Services Trust Fund Commission New Member Orientation
Friday, November 18, 2016 | 10:00 a.m. – 12:00 p.m.

Questions regarding agenda items should be directed to
Committee Coordinator Stephanie Choy at 415-538-2249
or Program Coordinator Catherine Borgeson at 415-538-2021.
180 Howard Street, San Francisco, CA 94105

All times indicated and the order of business are approximate and subject to change.

The public may join the meeting at the following locations:
Duane Morris LLP
Spear Towers, One Market Plaza, Suite 2200, San Francisco, CA 94105
865 South Figueroa Street, Suite 3100, Los Angeles, CA 90017

AGENDA

I. ROLL CALL

II. CALL FOR PUBLIC COMMENT

(Members of the public may speak to any item on the agenda. The Chair reserves the right to limit the duration of public comment)

III. NEW MEMBER ORIENTATION

- A. Role of the Commission
- B. Sources of funding
- C. The broader legal services community
- D. IOLTA statute
 - i. Eligibility
 - ii. Allocation and qualified expenditures
 - iii. Legal services programs and support centers
 - iv. Pro bono
- E. Campaign for Justice
- F. Using SmartSimple
- G. National programs
- H. State Bar logistics

In compliance with the Americans with Disabilities Act, those requiring accommodations at this meeting should notify Catherine Borgeson at (415) 538-2021. Please provide notification at least 72 hours prior to the meeting to allow sufficient time to make arrangements for accommodations at this meeting.