

**Appendix C**  
**State Bar Rules, Title 3 rule changes for lawyer referral services**  
(November 2011)

Changing the numbering of the rules for lawyer referral services should preclude the need to renumber when new rules are added to Title 3. Changing “Board of Governors” to “Board of Trustees” conforms to changes made by Senate Bill 163 (2011 Statutes, Chapter 417).

Current rule	Change	Clean version
Article 1. Certification	Article 1. Certification	Article 1. Certification
3.700 Certification required	<del>[deleted text begin]3.700[deleted text end]</del> <del>[inserted text begin]3.800[inserted text end]</del> Certification required	3.800 Certification required
3.701 Application for certification	<del>[deleted text begin]3.701[deleted text end]</del> <del>[inserted text begin]3.801[inserted text end]</del> Application for certification	3.801 Application for certification
3.702 Application fees	<del>[deleted text begin]3.702[deleted text end]</del> <del>[inserted text begin]3.802[inserted text end]</del> Application fees	3.802 Application fees
3.703 Denial of application	<del>[deleted text begin]3.703[deleted text end]</del> <del>[inserted text begin]3.803[inserted text end]</del> Denial of application	3.803 Denial of application
3.704 Issuance of certification	<del>[deleted text begin]3.704[deleted text end]</del> <del>[inserted text begin]3.804[inserted text end]</del> Issuance of certification	3.804 Issuance of certification
3.705 Audits	<del>[deleted text begin]3.705[deleted text end]</del> <del>[inserted text begin]3.805[inserted text end]</del> Audits	3.805 Audits
3.706 Suspension or revocation of certification	<del>[deleted text begin]3.706[deleted text end]</del> <del>[inserted text begin]3.806[inserted text end]</del> Suspension or revocation of certification	3.806 Suspension or revocation of certification
3.707 Complaints about a lawyer referral service	<del>[deleted text begin]3.707[deleted text end]</del> <del>[inserted text begin]3.807[inserted text end]</del> Complaints about a lawyer referral service	3.807 Complaints about a lawyer referral service
3.708 Notice	<del>[deleted text begin]3.708[deleted text end]</del> <del>[inserted text begin]3.808[inserted text end]</del> Notice	3.808 Notice

Article 2. Minimum standards for lawyer referral services	Article 2. Minimum standards for lawyer referral services	Article 2. Minimum standards for lawyer referral services
3.720 General duties of a lawyer referral service	<del>[deleted text begin]3.720[deleted text end]</del> <ins>[inserted text begin]3.820[inserted text end]</ins> General duties of a lawyer referral service	3.820 General duties of a lawyer referral service
3.721 Ownership	<del>[deleted text begin]3.721[deleted text end]</del> <ins>[inserted text begin]3.821[inserted text end]</ins> Ownership	3.821 Ownership
3.722 Governing committee	<del>[deleted text begin]3.722[deleted text end]</del> <ins>[inserted text begin]3.822[inserted text end]</ins> Governing committee	3.822 Governing committee
3.723 Panels	<del>[deleted text begin]3.723[deleted text end]</del> <ins>[inserted text begin]3.823[inserted text end]</ins> Panels	3.823 Panels
3.724 Eligibility for membership	<del>[deleted text begin]3.724[deleted text end]</del> <ins>[inserted text begin]3.824[inserted text end]</ins> Eligibility for membership	3.824 Eligibility for membership
3.725 Panel membership fees	<del>[deleted text begin]3.725[deleted text end]</del> <ins>[inserted text begin]3.825[inserted text end]</ins> Panel membership fees	3.825 Panel membership fees
3.726 Referrals	<del>[deleted text begin]3.726[deleted text end]</del> <ins>[inserted text begin]3.826[inserted text end]</ins> Referrals	3.826 Referrals
3.727 Records  (B) Any record in the possession of the State Bar pertaining to a lawyer referral service is the property of the State Bar and confidential unless authorized for disclosure by these rules, order of the Board of Governors, or consent of the lawyer referral service.	<del>[deleted text begin]3.727[deleted text end]</del> <ins>[inserted text begin]3.827[inserted text end]</ins> Records  (B) Any record in the possession of the State Bar pertaining to a lawyer referral service is the property of the State Bar and confidential unless authorized for disclosure by these rules, order of the Board of <del>Governors</del> <ins>Trustees</ins> , or consent of the lawyer referral service.	Rule 3.827 Records  (B) Any record in the possession of the State Bar pertaining to a lawyer referral service is the property of the State Bar and confidential unless authorized for disclosure by these rules, order of the Board of Trustees, or consent of the lawyer referral service.
3.728 Annual report	<del>[deleted text begin]3.728[deleted text end]</del> <ins>[inserted text begin]3.828[inserted text end]</ins>	3.828 Annual report

	Annual report	
3.729 Publicity	[deleted text begin]3.729[deleted text end][inserted text begin]3.829[inserted text end] Publicity	3.829 Publicity