

Bagley Keene Open Meeting Act
State Bar Implementation & Training

1. Board Implementation

- a. November 20, 2015 - The Board adopted the Implementing Procedures For Board of Trustee Compliance with the Bagley-Keene Open Meeting Act
- b. The Board of Trustees began complying with Bagley-prior to April 1, 2016 implementation

2. Training Sessions

- a. January 15, 2016 - all Sections Executive Committee members training
- b. February 16, 2016 - Section staff training
- c. February 17, 2016 - All State Bar Staff training
 - i. San Francisco in-person & LA office was video-conferenced in
- d. March 14, 2016 - User Access IT Training for Bk Templates/Agendas
- e. March 17, 2016 - User Access IT Training-Kick off and demo

3. Informal calls and other training

- a. February 5, 2016 - conference call with Corporations Committee of Business Law Section
- b. March 22, 2016 - Conference call with Council of State Bar Sections
- c. March 23, 2016 - Conference calls with Trusts and Estates and Business Law Chairs
- d. March 24, 2016 - BK discussion & Q/A session with some SEMS staff
- e. March 29, 2016 - Conference call with Trusts and Estates Publication Editor in Chief
- f. March 29, 2016 - Standing Committee Officer Call
- g. April 10, 2016 - Business Law Section long Range Planning Committee Meeting
- h. May 10, 2016 - Conference call with Chair of Environmental Law Section
- i. Pam and Tricia Horan had individual calls with all 16 Sections chairs and CYLA in which they identified additional questions from Sections and relayed any new questions or issues to OGC, which were then researched and advice was relayed back to Sections.

4. Educational Materials

- a. Summary of Bagley Keene - OGC document
- b. Sections FAQ - OGC document
- c. Board FAQ - OGC document
- d. Bagley Keene Guidelines - DCA document