

# Case Management System

Review Date > 5/25/2016 (final review)

Vendor Name > **COST:** Trinity Technology Group **FINAL** Tyler Technologies **LOCAL** Tyler Technologies **LOCAL** Tyler Technologies **HOSTED**

Evaluation Categories		Max Score	Vendor 1	Vendor 2	Vendor 2
<b>A</b>	Responsiveness of the proposal to the RFP submission requirements.	<b>5</b>			
Reviewer >	Group Score	Weighted:	0.82	1.00	1.00
		<b>Cat A Total</b>	<b>4.1</b>	<b>5.0</b>	<b>5.0</b>
<b>B</b>	Agreement with the State Bar's contracting requirements.	<b>5</b>			
Reviewer >	Group Score		2.5	2.5	2.5
		<b>Cat B Total</b>	<b>2.5</b>	<b>2.5</b>	<b>2.5</b>
<b>C</b>	Technical ability, capacity, and flexibility of the bidder to perform the contract (timely/budget) re: quality demo, client references, demonstrated success in projects with similar requirements, other State Bar contracts.	<b>55</b>			
Reviewer >	Leah Wilson		30	50	40
Reviewer >	Resty Buenavidez		40	52	50
Reviewer >	Murat Avsar		45	51	50
Reviewer >	Colin Wong		35	50	45
Reviewer >	Marilyn Tichenor		35	50	45
Reviewer >	Dane Dauphine		50	40	35
Reviewer >	Joy Nunley		50	50	35
Reviewer >	Dina DiLoreto		42	45	40
Reviewer >	Andrew Conover		35	45	41
		<b>Cat C Average</b>	<b>40.2</b>	<b>48.1</b>	<b>42.3</b>
<b>D</b>	Financial viability of the bidder as evidenced by audited financial reports and/or financial viability worksheet computations.	<b>5</b>			
Reviewer >	Finance		5	5	5
		<b>Cat D Total</b>	<b>5.0</b>	<b>5.0</b>	<b>5.0</b>
<b>E</b>	Cost: Calculated comparison of proposed cost using weighted multiplier	<b>30</b>			
Implement + Year 1 Licenses	Primary license		\$ 147,144.05	\$ 815,000.00	\$ -
	Third-party licenses		\$ 158,035.95	\$ 54,000.00	\$ -
	Implementation	<b>Trials + Courts + Probation</b>	\$ 1,524,100.00	\$ 1,522,830.00	\$ 1,522,830.00
	Training		\$ 186,800.00	\$ 112,000.00	\$ 112,000.00
	Implementation/Travel expense		\$ 146,410.00	\$ 200,000.00	\$ 200,000.00
	Other*		\$ 129,283.44	\$ 129,283.44	\$ -
		<b>Probation</b>	<i>included above</i>	<i>included above</i>	<i>included above</i>
		<b>Membership</b>	<i>not included</i>	<i>not included</i>	<i>not included</i>
Annual Support	Year 2 Annual Maintenance	<b>Trials + Courts + Probation</b>	\$ 6,694.00	\$ 178,290.00	\$ 360,000.00
	Year 3 Annual Maintenance		\$ 7,028.70	\$ 178,290.00	\$ 360,000.00
	Year 4 Annual Maintenance		\$ 54,168.89	\$ 183,638.70	\$ 360,000.00
	Year 5 Annual Maintenance		\$ 15,359.86	\$ 183,638.70	\$ 360,000.00
Consulting	Blended hourly consulting rate		\$ 152.00	\$ 156.00	\$ 156.00
	Future out-of-scope development hours each year		80	80	80
	Projected consulting Cost (@4 years, for score weighting only)		\$ 48,640.00	\$ 49,920.00	\$ 49,920.00
Reviewer >	Procurement (lowest bid below)	Calculated Cost Comparison:	\$ 2,423,664.89	\$ 3,606,890.84	\$ 3,324,750.00
Lowest Bid:	\$ 2,423,664.89	Weighted multiplier:	1.00	0.67	0.73
		<b>Cat E2 Totals</b>	<b>30.0</b>	<b>20.2</b>	<b>21.9</b>
<b>MAXIMUM / INDIVIDUAL FINAL SCORE &gt;</b>		<b>100</b>	<b>81.8</b>	<b>80.8</b>	<b>76.7</b>

\* Equipment estimates averaged for local install options