



**THE STATE BAR OF CALIFORNIA  
CLIENT SECURITY FUND COMMISSION**

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JEFFREY I. GOLDEN, *Chair*

ETAN E. ROSEN, *Vice-Chair*

LORI J. MELOCH, *Director*

**Commission Members**

SHANAE S. BUFFINGTON

DAVID K. GEORGE

CAROL A. KLAUSCHIE

SYNTHIA L. LEE

ROBERT P. MOSIER

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**MINUTES**

**OPEN SESSION**

**April 20, 2017**

**The State Bar of California**

**845 S. Figueroa Street, Conference Rooms 2C & 2D  
Los Angeles, CA 90017-2515**

**MEMBERS PRESENT:** Jeffrey I. Golden, Esq., Chair; Etan E. Rosen, Esq., Vice Chair; Shanae S. Buffington, Esq.; David K. George; Carol A. Klauschie, Esq.; and Robert P. Mosier

**STAFF PRESENT:** Lori J. Meloch, Esq., Director; Matthew G. Zawol, Esq.; Tracey L. McCormick, Esq.; Betty Yung; Erick Estrada; and Linda Kim

The Chair called the open session to order at 10:45 a.m.

I. Chair's Report

A. Call for public comment

II. Director's Report

- A. The Director introduced the new CSF Senior Counsel, Tracey L. McCormick, to the Commission.
- B. The Director discussed the new paperless meeting system.
- C. The Director reported that the Commission will need one attorney member for the 2017-2018 Appointment.
- D. The Director reported the progress on the 2016 CSF Activities Report.
- E. Senior Counsel, Matt Zawol, gave an update on the CSF statistics on loan modification pending applications .
- F. The Director announced that one Commission member will attend the 33<sup>rd</sup> ABA National Forum on Client Protection which will be held on June 2-3, 2017 in St. Louis, Missouri.

- III. The Open Meeting Action Summary and the Open Meeting Minutes of February 16, 2017 were approved.

The Open Session was adjourned at 11:11 a.m.

**The next meeting of the Commission is scheduled for THURSDAY, June 15, 2017 at 10:45 a.m. at the State Bar's Los Angeles office located at 845 S. Figueroa Street, Conference Rooms 2C & 2D, Los Angeles, CA 90017-2515.**