



THE STATE BAR OF CALIFORNIA
MALPRACTICE INSURANCE WORKING GROUP
WORK PLAN

The Malpractice Insurance Working Group (MIWG) has been authorized by the Board of Trustees to conduct a statutorily mandated review and study regarding errors and omissions insurance for attorneys licensed in California, and to report its findings to the Supreme Court and the Legislature by March 31, 2019.

Schedule and Work Plan for the MIWG.

Meeting 1: **March 12, 2018** (Los Angeles)

1. Introductions and Background Information
 - Review of legislatively mandated areas for review
 - History of past efforts in California
 - Review of other states' efforts
2. Assignment of statutorily mandated study areas to subcommittees
3. Malpractice insurance requirements for other licensed professionals in California

Meeting 2: **June 4, 2018** (San Francisco)

1. Adequacy, availability and affordability of malpractice insurance
2. Ranges of malpractice insurance recommended to protect the public

Meeting 3: **July 9, 2018** (Los Angeles)

Mandatory Malpractice Insurance

- Captive Fund Model
 - Q & A with Oregon Professional Liability Fund (tentative)
 - Q & A with Canadian Professional Liability Fund (tentative)

Meeting 4: **August 27, 2018** (San Francisco)

Mandatory Malpractice Insurance

- Open Market Model
 - Q & A with Idaho Bar Commission (tentative)

Meeting 5: **November 13, 2018** (Los Angeles)

1. Alternatives to mandatory malpractice insurance
 - Presentation from Illinois re Proactive Management-Based Regulation
2. Insurance Disclosure Requirements
 - California
 - Other States



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Meeting 6: **January 14, 2019** (San Francisco)

Finalize recommendations

Meeting 7: To be determined

A final meeting may be set to review the report prior to submission to the Board of Trustees.

March 14, 2019: Presentation of Final Draft Report to Board of Trustees

March 31, 2019: Report Delivery to Supreme Court and Legislature