

COMMITTEE OF BAR EXAMINERS OPEN SESSION AGENDA ITEM

AGENDA ITEM NUMBER: March 2018 – O-500

2017-2018 Proposed Goals Moral Character Subcommittee

1. Training regarding conducting informal conferences and the decision making process which also covers limits of permissible questions, areas of inquiry and options for abatement.

December 2017

2. Receive presentation from the State Bar's Lawyer's Assistance Program regarding their program and procedures.

March 2018

3. Prepare guidelines for consideration of UPL issues for use at informal conferences.

May 2018

4. Receive presentation by the Office of Chief Trial Counsel on its role in moral character determination State Bar Court hearings to cover, among other things, how to create a better record justifying a denial.

August 2018

5. Receive additional trainings on topics relative to moral character determinations (e.g. Ethics School, Client Trust Accounting School).

Ongoing

6. Conduct informal conferences and make recommendations with respect to Applications for Determinations of Moral Character.

Ongoing