

# 2019 IOLTA & EAF Applicant Profile

<b>Organization Name:</b>	Family Legal Assistance at CHOC Children's
<b>Grant Type:</b>	Legal Services Project
<b>Date Incorporated:</b>	
<b>First Year TFP Funded:</b>	New Program
<b>Application Reviewer:</b>	Doan Nguyen

## Eligibility Criteria

<b>Applying for:</b>	Initial Funding as a Legal Services Project
<b>Applicant type:</b>	<p>A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.</p> <p>An organization that receives at least \$20,000 annual cash funds from sources other than the Legal Services Trust Fund Program to support free legal representation to indigent persons (as reflected in the Total of Non-Trust Fund Revenue calculated on Form VI) and can show community support for the program</p>
<b>Special Client Groups:</b>	<ul style="list-style-type: none"> <li>• Disabled Adults / Limited Conservatorships</li> <li>• Children and Low Income Guardians/ Guardianships</li> <li>• Power of Attorney Documents</li> </ul>
<b>Applying for Pro Bono:</b>	No
<b>Organization's Mission &amp; Vision</b>	<p>Mission: To provide low-income families with access to legal representation that will enhance their overall health and well-being.</p> <p>Vision: To be a consistent, accessible and reliable service dedicated to providing full legal representation on matters that will enhance the health well-being of low-income families.</p>
<b>Primary Purpose %:</b>	100.00%
<b>Qualifying Legal Services Activities:</b>	Legal self-help support;Representation
<b>Other Activities:</b>	
<b>County Served</b>	<ul style="list-style-type: none"> <li>• Orange</li> </ul>

<b>Funding Summary:</b>	Individual Contributions: \$0 Organizations: \$0 Foundations: \$0 LSC/AAA: \$0 Government Resources: \$0 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$145,043 Other: \$0 Total: \$145,043
<b>Corporate Expenditure Summary:</b>	Personnel: \$119,325 Non-Personnel: \$25,718 Total: \$145,043
<b>Staffing (total FTEs):</b>	Attorneys: 0.6 Paralegals: 0.2 Law Students: 0 Professional Services: 0 Clerical/Admin: 0.1 Other Personnel: 0.03 Vacant Positions: 0 Total: 0.93

# 2019 IOLTA & EAF Applicant Profile

<b>Organization Name:</b>	Housing and Economic Rights Advocates
<b>Grant Type:</b>	Legal Services Project
<b>Date Incorporated:</b>	
<b>First Year TFP Funded:</b>	New Program
<b>Application Reviewer:</b>	Doan Nguyen

## Eligibility Criteria

<b>Applying for:</b>	Initial Funding as a Legal Services Project
<b>Applicant type:</b>	<p>A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.</p> <p>An organization that receives at least \$20,000 annual cash funds from sources other than the Legal Services Trust Fund Program to support free legal representation to indigent persons (as reflected in the Total of Non-Trust Fund Revenue calculated on Form VI) and can show community support for the program</p>
<b>Special Client Groups:</b>	<ul style="list-style-type: none"> <li>• elderly</li> <li>• homeless</li> <li>• people with disabilities</li> <li>• immigrants</li> <li>• limited english proficiency residents</li> <li>• non-english speaking residents</li> <li>• foster youth</li> <li>• consumer debt and credit concerns</li> <li>• housing concerns</li> <li>• student loan concerns</li> <li>• alternative energy concerns</li> <li>• fair housing</li> <li>• homeownership related</li> <li>• estate planning</li> <li>• reentry populations</li> </ul>
<b>Applying for Pro Bono:</b>	No
<b>Organization's Mission &amp; Vision</b>	<p>Housing and Economic Rights Advocates (HERA) mission: HERA is a California statewide, not-for-profit legal service and advocacy organization dedicated to helping Californians – particularly those most vulnerable – build a safe, sound financial future, free of discrimination and economic abuses, in all aspects of household financial concerns. We provide free legal services, consumer workshops, training for professionals and community organizing support, create innovative solutions and engage in policy work locally, statewide and nationally.</p>

<b>Primary Purpose %:</b>	94.08%
<b>Qualifying Legal Services Activities:</b>	Community legal education and information; Limited services; Legal self-help support; Representation; Community economic development; Legislative or policy advocacy
<b>Other Activities:</b>	Provided to non-indigent clients/non-qualified organizations; Fee-generating activities Other non-legal services HERA engages in modest amounts of policy advocacy at the local, state and local level.
<b>16 Counties Served:</b>	<ul style="list-style-type: none"> <li>• Alameda</li> <li>• Contra Costa</li> <li>• Fresno</li> <li>• Los Angeles</li> <li>• Marin</li> <li>• Napa</li> <li>• Sacramento</li> <li>• San Bernardino</li> <li>• San Diego</li> <li>• San Francisco</li> <li>• San Joaquin</li> <li>• San Mateo</li> <li>• Santa Clara</li> <li>• Solano</li> <li>• Stanislaus</li> <li>• Ventura</li> </ul>
<b>Funding Summary:</b>	Individual Contributions: \$114,961 Organizations: \$0 Foundations: \$336,383 LSC/AAA: \$0 Government Resources: \$244,138 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$283,183 Other: \$32,799 Total: \$1,011,464
<b>Corporate Expenditure Summary:</b>	Personnel: \$679,719 Non-Personnel: \$299,500 Total: \$979,219
<b>Staffing (total FTEs):</b>	Attorneys: 7.80 Paralegals: 0.50 Law Students: 0.00 Professional Services: 0.60 Clerical/Admin: 0.50 Other Personnel: Vacant Positions: Total: 9.40

# 2019 IOLTA & EAF Applicant Profile

<b>Organization Name:</b>	Leadership Counsel for Justice and Accountability
<b>Grant Type:</b>	Legal Services Project
<b>Date Incorporated:</b>	
<b>First Year TFP Funded:</b>	New Program
<b>Application Reviewer:</b>	Doan Nguyen

## Eligibility Criteria

<b>Applying for:</b>	Reapply for Funding as a Legal Services Project
<b>Applicant type:</b>	<p>A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.</p> <p>An organization that receives at least \$20,000 annual cash funds from sources other than the Legal Services Trust Fund Program to support free legal representation to indigent persons (as reflected in the Total of Non-Trust Fund Revenue calculated on Form VI) and can show community support for the program</p>
<b>Special Client Groups:</b>	<ul style="list-style-type: none"> <li>• Monolingual Spanish Speakers</li> <li>• Linguistically Isolated Populations</li> <li>• Geographically Isolated Populations</li> <li>• Politically Isolated Populations</li> <li>• Unincorporated Populations</li> <li>• Governance</li> <li>• Water</li> <li>• Environmental</li> <li>• Land Use/Municipal</li> <li>• Energy/Public Utilities</li> <li>• Civil Rights/Anti-Discrimination</li> <li>• Public Investment</li> <li>• Housing</li> <li>• Climate Resilience</li> <li>• Transportation</li> </ul>
<b>Applying for Pro Bono:</b>	No

<b>Organization's Mission &amp; Vision</b>	<p>Leadership Counsel for Justice and Accountability's mission is to work alongside disadvantaged communities to advocate for sound policy and eradicate injustice to secure equal access to opportunity regardless of wealth, race, income, and place.</p> <p>Leadership Counsel fundamentally shifts the dynamics that have created the stark inequality that impacts California's low income, rural regions, specifically in the San Joaquin and Eastern Coachella Valleys. Leadership Counsel's vision is a California where every neighborhood has equal access to clean air, clean drinking water, effective and affordable transportation choices, adequate housing choices, clean and affordable energy, and equal access to decision-making processes.</p>
<b>Primary Purpose %:</b>	81.31%
<b>Qualifying Legal Services Activities:</b>	Community legal education and information;Representation;Community economic development; Legislative or policy advocacy
<b>Other Activities:</b>	<p>Provided to non-indigent clients/non-qualified organizations</p> <p>Other non-legal services</p> <p>We participate in two coalitions related to general civic engagement. While much of the work is tied to policy advocacy and community legal education, the scope may expand beyond those legal services categories.</p>
<b>6 Counties Served:</b>	<ul style="list-style-type: none"> <li>• Fresno</li> <li>• Kern</li> <li>• Madera</li> <li>• Merced</li> <li>• Riverside</li> <li>• Tulare</li> </ul>
<b>Funding Summary:</b>	<p>Individual Contributions: \$21,660</p> <p>Organizations: \$84,368</p> <p>Foundations: \$1,106,416</p> <p>LSC/AAA: \$0</p> <p>Government Resources: \$24,695</p> <p>Residual and Cy Pres Awards: \$0</p> <p>Fees and Reimbursement: \$0</p> <p>Other: \$0</p> <p>Total: \$1,237,139</p>
<b>Corporate Expenditure Summary:</b>	<p>Personnel: \$1,164,283</p> <p>Non-Personnel: \$343,541</p> <p>Total: \$1,507,824</p>
<b>Staffing (total FTEs):</b>	<p>Attorneys: 4</p> <p>Paralegals: 1</p> <p>Law Students: 0</p> <p>Professional Services: 0</p> <p>Clerical/Admin: 1.5</p> <p>Other Personnel: 10</p> <p>Vacant Positions: 0</p> <p>Total: 16.5</p>

# 2019 IOLTA & EAF Applicant Profile

<b>Organization Name:</b>	Senior Advocacy Network
<b>Grant Type:</b>	Legal Services Project
<b>Date Incorporated:</b>	
<b>First Year TFP Funded:</b>	New Program
<b>Application Reviewer:</b>	Doan Nguyen

## Eligibility Criteria

<b>Applying for:</b>	Initial Funding as a Legal Services Project
<b>Applicant type:</b>	A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.
<b>Applying for Pro Bono:</b>	No
<b>Organization's Mission &amp; Vision</b>	The mission of the Senior Advocacy Network is to Advocate for the health, social and legal needs of senior citizens. Our vision is to end Elder Abuse and create a world where senior citizens live out their lives in a safe and secure environment.
<b>Primary Purpose %:</b>	98.57%
<b>Qualifying Legal Services Activities:</b>	Community legal education and information;Legal self-help support;Representation;Other legal services
<b>Other Activities:</b>	Provided to non-indigent clients/non-qualified organizations Other non-legal professional services (job training, financial literacy, cash aid, etc.) We have two volunteers from the Senior Work Program and provide job training in exchange for their volunteer services. These are low income seniors who need or want to continue working past retirement. We provide training to give them skills as a receptionist, court runner, file clerk and other clerical tasks.
<b>County Served</b>	<ul style="list-style-type: none"> <li>Stanislaus</li> </ul>
<b>Funding Summary:</b>	Individual Contributions: \$5,357 Organizations: \$0 Foundations: \$0 LSC/AAA: \$76,000 Government Resources: \$96,933 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$0 Other: \$1,975 Total: \$180,265

<b>Corporate Expenditure Summary:</b>	Personnel: \$124,510 Non-Personnel: \$43,780 Total: \$168,290
<b>Staffing (total FTEs):</b>	Attorneys: 1.5 Paralegals: 0.75 Law Students: 0 Professional Services: 0.1 Clerical/Admin: 0 Other Personnel: 0.1 Vacant Positions: 0 Total: 2.45