

2019 IOLTA and EAF Applicants as of July 25, 2018		
Legal Services Projects	Note	Apply for Pro Bono
Family Legal Assistance at CHOC Children's	New	
Housing and Economic Rights Advocates	New	
Leadership Counsel for Justice and Accountability	New	
Senior Advocacy Network	New	
Advancing Justice - Asian Law Caucus		
Advancing Justice-Los Angeles		
Affordable Housing Advocates		
Aids Legal Referral Panel		
Alameda County Bar Volunteer Legal Services		Yes
Alameda County Homeless Action Center		
Alliance for Children's Rights		Yes
Asian Pacific Islander Legal Outreach		
Bay Area Legal Aid		
Bet Tzedek Legal Services		
California Indian Legal Services		
California Rural Legal Assistance, Inc.		
Casa Cornelia Law Center		Yes
Center for Health Care Rights		
Central California Legal Services		
Centro Legal de la Raza		
Chapman University Family Protection Clinic		
Community Legal		
Community Legal Services in East Palo Alto		
Contra Costa Senior Legal Services		
Disability Rights California		
Disability Rights Legal Center		
East Bay Community Law Center		
Elder Law & Advocacy		
Family Violence Law Center		
Greater Bakersfield Legal Assistance		
Harriett Buhai Center for Family Law		Yes
IELLA Legal Aid Project		
Inland Counties Legal Services		
Inner City Law Center		
Justice & Diversity Center of the Bar Association of San Francisco		Yes
La Raza Centro Legal		
LACBA Counsel for Justice		
Law Foundation of Silicon Valley		
Lawyers' Committee for Civil Rights		
Learning Rights Law Center		
Legal Aid at Work		
Legal Aid Foundation of Los Angeles		
Legal Aid Foundation of Santa Barbara		
Legal Aid of Marin		
Legal Aid of Sonoma County		Yes
Legal Aid Society of Orange County		
Legal Aid Society of San Bernardino		Yes
Legal Aid Society of San Diego		
Legal Aid Society of San Mateo County		
Legal Assistance for Seniors		
Legal Assistance to the Elderly		

Legal Services for Children		
Legal Services for Seniors		
Legal Services of Northern California		
Los Angeles Center for Law and Justice		
McGeorge Community Legal Services		
Mental Health Advocacy Services		
Neighborhood Legal Services		
New American Legal Clinic		
Prison Law Office		
Pro Bono Project Silicon Valley		
Public Advocates Inc.		
Public Counsel		
Public Law Center		
Riverside Legal Aid		
San Diego Volunteer Lawyer Program		Yes
San Luis Obispo Legal Assistance Foundation		
Santa Clara County Asian Law Alliance		
Santa Clara University Alexander Law Center		
Senior Adults Legal Assistance		
Senior Citizens Legal Services		
UC Davis School of Law Legal Clinics		
USD School of Law Legal Clinics		
Veterans Legal Institute		
Voluntary Legal Services Program of Northern California		
Wage Justice Center		
Watsonville Law Center		
Yuba-Sutter Legal Center for Seniors		

Support Centers	Note	
California Advocates for Nursing Home Reform	Deeming	
California Rural Legal Assistance Foundation		
California Women's Law Center	Deeming	
Center for Gender and Refugee Studies - California		
Center for Human Rights and Constitutional Law		
Child Care Law Center		
Coalition of California Welfare Rights Organizations		
Disability Rights Education and Defense Fund		
Family Violence Appellate Project		
Immigrant Legal Resource Center		
Impact Fund		
Justice in Aging		
Legal Services for Prisoners with Children		
National Center for Youth Law		
National Health Law Program		
National Housing Law Project		
National Immigration Law Center		
OneJustice		
Public Interest Law Project	Deeming	
Western Center on Law and Poverty		
Worksafe, Inc.	Deeming	
Youth Law Center		

Trust Fund Authorities on Audits and Reviews

Business and Professions Code, Section 6222: A recipient of funds allocated pursuant to this article annually shall submit a financial statement to the State Bar, including an audit of the funds by a certified public accountant or a fiscal review approved by the State Bar, a report demonstrating the programs on which they were expended, a report on the recipient's compliance with the requirements of Section 6217, and progress in meeting the service expansion requirements of Section 6221.

State Bar Rules, Title 3, Division 5, Chapter 2, Article 3, Rule 3.680(E)(1): An application must include an audited financial statement by an independent certified public accountant for the latest completed fiscal year; if the fiscal year is not a calendar year, the application must also include an income and expense statement for the time between the closing date of the statement and December 31. A financial review in lieu of an audited financial statement may be submitted by an applicant whose gross corporate expenditures were less than the amount specified in the Schedule of Charges and Deadlines;

State Bar Rules, Appendix A, Title 3, Division 5, Chapter 2:

<i>Rule</i>	<i>Description</i>	<i>Amount</i>	<i>Deadline</i>
3.680(E)(1)	Threshold amount of gross corporate expenditures requiring submission of an audited financial statement. Deadline for applicant to submit an audited or reviewed financial statement for the most recent period if the statement is not available at the time the application is due.	\$500,000	Not applicable Promptly when available, and no more than sixty (60) days after the application deadline, and prior to receipt of any allocation.
3.681	Deadline for grant recipient to submit an audited or reviewed financial statement for the fiscal year ended most recently.		Within ninety (90) days of the close of its fiscal year.

Eligibility Guideline for Legal Services Project, Rule 2.7: The application must include a financial statement that includes the total expenditures of the applicant. The financial statement must meet the requirements of Guideline 2.7.1 below.

2.7.1. The statement must show expenditures for the completed fiscal year ended most recently before the application deadline, and must be audited or reviewed by an independent certified public accountant. A financial review, in lieu of an audited financial statement, may be submitted by an applicant whose gross corporate

expenditures were less than the amount specified in the Schedule of Charges and Deadlines. Applicants must submit a financial statement no later than 90 days after the end of their fiscal year. The required financial statement must be received prior to the disbursement of any funds from the Legal Services Trust Fund Program.

Commentary:

Independent CPA-audited or reviewed statements are required of organizations with gross expenditures of less than \$500,000. Organizations with gross expenditures in excess of \$500,000 must submit audited statements. If such a statement is unavailable at the time of the application, you may substitute an approximated financial statement, but you must submit an audited or reviewed statement no more than 90 days after the end of their fiscal year. [B&P Code §6222; Rule 3.680(E)(1); Schedule of Charges and Deadlines]

2.7.2. The financial statement need not distinguish between legal services without charge to persons who are indigent (within the definition of Guideline 2.3.4 above) and other services performed by the project. However, if an applicant does provide other services, the application must include the approximated information requested on the expenditure form(s) identifying expenses incurred providing any of the following services: legal services/other activities, civil/criminal, free/charged, indigent/non-indigent clients, in-state/out-of-state expenditures.

Commentary:

The amount of your grant will be based in part on the amount of your expenditures in your previous fiscal year for civil legal services without charge to indigent persons. See Guidelines 2.3.1 through 2.3.4 for the definitions the Commission will use to determine the portion of your expenditures that are qualified to be counted in determining your grant allocation. [B&P Code §6216(b)]

Records that may be used to demonstrate the portion of the organization's expenses that qualify to be counted in determining the grant allocation include the following: records of the numbers of clients served during the previous year; records reflecting time spent on different kinds of services or on services to indigent/non-indigent clients in the previous year; accounting records reflecting expenses incurred providing different kinds of services or on services to indigent/non-indigent clients during the previous year.

If you rely on estimates to establish the amount of your qualified expenditures, you must make the estimates by a method that is reasonably related to the actual expenditure of funds and explain the basis of the estimates.

Eligibility Guideline for Legal Services Project, Rule 2.3: The application must demonstrate through objective information that the organization:

Commentary:

Objective information must be provided to assure that you meet the definitional provisions of Guideline 2.3. Such information must describe the organization specifically and factually, using quantitative information where needed, to demonstrate that it meets each of the requirements of Guidelines 2.3.1-2.3.5. [B&P Code §6213(a); Rules 3.670(A), 3.671(A), 3.680(E)(2)]

Quantitative information that may demonstrate how that organization's services meet the requirements includes the following: numbers of clients who were served during the previous year; hours of time spent on different kinds of services, or on services to different clients in the previous year; accounting records for expenses incurred in providing different kinds of services or services to different clients during the previous year.

If you rely on estimates to demonstrate that you have met these requirements, you must demonstrate that the estimates were derived by a method that is reasonably related to the actual expenditure of funds, and explain the basis of the estimates.

2.3.1. provides civil legal services

Commentary:

You must provide legal services within the definition of Rule 3.672(A). That rule provides that "legal services include all professional services provided by a member of the State Bar, and similar or complementary services of a law student or a paralegal under the supervision and control of a member of the State Bar in accordance with law." If your organization provides services in addition to legal services, your application must describe those other activities, identify the percentage of the overall services provided that are not legal services, and state the basis by which you computed that percentage. [Rule 3.671(A)]

2.3.2. without charge

Commentary:

Payments by clients for costs and expenses or a processing fee of \$20 or less shall not be considered a "charge" for legal services, so long as the processing fee is administered so that it does not prevent indigent persons from receiving services.

If you charge a processing fee, you must establish procedures for

waiving the fee for all clients who cannot afford it. You must inform prospective clients of the availability of a waiver at the same time and in the same manner that they are informed of the fee, and in a language the client can understand.

If you charge a processing fee, your application must include information about established procedures for waiving the fee for clients who cannot afford it. The maximum of \$10 per processing fee will be regarded as a qualified expenditure.

If you charge some clients amounts in excess of costs, your application must state the percentage of your work in which such charges are made, and the basis for computing that percentage.

If attorneys' fees are generated through court awards, such fees must be used to provide further civil legal services without charge to indigent persons. [Rule 3.673(B)]

"Costs and expenses" include any out-of-pocket expenses incurred by the organization (or by pro bono attorneys recruited by the organization), including recoverable costs of litigation, copying charges, telephone charges, postage charges, and other out-of-pocket expenses normally charged to clients by attorneys in private practice. An applicant may be considered as providing legal services without charge within the meaning of Guideline 2.3.2 in spite of charges to clients for such items. [Rule 3.673(B)]

2.3.3. to persons

Commentary:

You may consider legal services provided to an organization (e.g., an unincorporated association, partnership, or corporation) as services to indigent persons if the organization provides benefits primarily to persons who are indigent as described below in the Commentary on Guideline 2.3.4. In determining whether an organization so qualifies, the Commission will consider at least the following factors: (a) whether the organization is tax exempt under I.R.C. §501(c)(3); (b) the organization's primary purpose as stated in its bylaws or articles; (c) the number and percentage of indigent persons on the board of directors or principal advisory body of the organization; and (d) the percentage of its members who are indigent persons.

If you provide more than ten percent of your services to organizations (whether qualifying or non-qualifying), your application must identify the five organizations that received the most legal services during the prior calendar year and, for each such organization, supply the information identified above. You need not disclose information protected by the attorney-client privilege. If you provide some portion of your legal services to organizations that do not so qualify, identify the percentage of overall services provided to such non-qualifying organizations, and explain the basis of your computation.

2.3.4. who are indigent

Commentary:

An indigent person is defined by the Business and Professions Code §§6213(d), 6213(g), 6213(h), and 6213(i) as follows:

“Indigent person means a person whose income is (1) 125 percent or less of the current poverty threshold established by the United States Office of Management and Budget, or (2) who is eligible for Supplemental Security Income or free services under the Older Americans Act or Developmentally Disabled Assistance Act. With regard to a project which provides free services of attorneys in private practice without compensation, indigent person also means a person whose income is 75 percent or less of the maximum levels of income for lower income households as defined in §50079.5 of the Health and Safety Code. For the purpose of this subdivision, the income of a person who is disabled shall be determined after deducting the costs of medical and other disability-related special expenses.”

Your application must state the percentage of your organization’s services that were provided during the previous calendar year to clients who did not fall within this definition. You must adopt written financial eligibility guidelines. If your eligibility criteria includes persons who are not indigent within the definition of §6213(d) above, explain how you determined the percentage of clients served that falls outside the definition.

If you did not have written financial eligibility guidelines in the prior year, your application must explain the basis of your computation of percentage and supply objective support for the computation. [B&P Code §§6213(d) and 6218]

If you provide legal services for the benefit of a group or class of persons beyond the specific individuals or organizations who are your clients, you may consider the services as “legal services provided to indigent persons” only if the legal matter is primarily for the benefit of indigent persons.

In determining whether a legal matter is primarily for the benefit of indigent persons, the Commission may consider the following factors and any others that aid in making that determination: (1) the forum in which the matter is being pursued, e.g., courts, administrative agency, legislature, etc.; (2) whether named clients are indigent persons or qualifying organizations (under Commentary 2.3.3 above); (3) in the case of a class action, the definition of the class contained in the complaint and proposed or actual class certification orders; (4) a description of the group of individuals that would benefit from a favorable resolution of the legal matter; (5) whether a majority of those who would benefit are indigent persons; (6) the relation of the legal issues raised by the matter to the needs of indigent persons; and (7) whether indigent persons are disproportionately impacted by the legal issues raised by the matter.

If legal services for the benefit of a group or class of persons beyond the specific individuals or organizations who are your clients constitute more than ten percent of your legal services, your application must identify the ten such legal matters on which you expended the largest amount of funds in the prior calendar year. For each of the matters so identified in your application, describe who would benefit from the services, state whether the matter is primarily for the benefit of indigent persons and, if so, explain the reasons you reached that conclusion. For any such matter that is primarily for the benefit of indigent persons, your description should include the information listed as items (1) through (7) in the preceding paragraph; you must quantify the percentage of your clients who are indigent persons (or organizations qualifying under Commentary 2.3.3 above) and the percentage of the persons who would benefit from the services who are indigent persons. Explain the basis of this information. You need not disclose information protected by the attorney-client privilege.

If some portion of your legal services are for the benefit of a group or class of persons beyond your specific clients and are not primarily for the benefit of indigent persons, identify the percentage of overall services provided in such matters and explain the basis of your computation.

2.3.5. as the primary purpose and function of the corporation.

Commentary:

Your application must state the net percentage of the corporation's overall expenses that were incurred in the previous calendar year to provide civil legal services without charge to persons who are indigent. You are required to demonstrate the corporation's primary purpose, and not simply the primary purpose of a part of the corporation. (If your project is operated by a law school, see the last section of this Commentary on Guideline 2.3.5.)

If more than 75 percent of the corporation's expenditure budget for the fiscal year for which it is seeking an allocation is designated for the provision of civil legal services without charge to persons who are indigent, and if 75 percent of its expenditures for the most recent reporting year were incurred for such legal services, the corporation will be presumed to meet the primary purpose and function test. In demonstrating your compliance with this 75 percent test, you cannot include the value of donated services. [Rule 3.671(A)]

An applicant not qualifying for the 75 percent presumption may nevertheless apply for an allocation, demonstrating its purpose and function by other means. An applicant not qualifying for the presumption shall state separately each purpose and function of the corporation, and state what percentage of the expenditures in the most recent calendar year, and what percentage of the budget in the upcoming year, are allocated to each of

these separate purposes and functions. The application shall further state the basis for these allocations. [Rule 3.671(C)]

In addition to this submission of expenditure and of budget information, primary purpose and function can be additionally supported by historic expenditure information, by the organization's stated purpose in articles, bylaws or policy statements or case priority guidelines, or by the demonstrated track record of the applicant in providing legal services without charge to indigent persons.

An applicant that operated in previous years as a project within an organization providing substantial services other than legal services to indigent persons, or as an entity other than a corporation, but which has since become a separate California nonprofit corporation whose primary purpose and function is the provision of legal services without charge to indigent persons, may establish its status as a qualified legal services project and its proportionate entitlement to funds based upon financial statements which strictly segregate that portion of the organization's expenditures in prior years which were devoted to civil legal services for indigents. Thus, if you are recently incorporated and previously operated as a part of an umbrella organization, you may utilize the expenditures of your predecessor organization so long as financial statements strictly segregate the expenditures for such legal services.

If your legal services program is operated by an accredited nonprofit law school, you are required only to demonstrate the program's primary purpose, and not the corporation's primary purpose. Your program must be operated exclusively in California and the law school must be accredited by the State Bar of California. The program must have operated for at least two years at a cost of at least \$20,000 per year, as an identifiable law school unit with the primary purpose and function of providing civil legal services without charge to indigent persons. The program may meet the primary purpose test according to the 75 percent test described above or by demonstrating its purpose and function through other means described above. [B&P Code §6213(a)(2)]

Accounting Standards Separate from Trust Fund Authorities

FASB Accounting Standards Codification

Presentation of Financial Statements of Not-for-Profit Entities

958-205-05-5: General-purpose external financial statements provided by an NFP include a statement of financial position, a statement of activities, and a statement of cash flows.

Reporting of Expenses by Nature and Function

958-205-45-6: Reporting expenses by nature and function is useful in associating expenses with service efforts and accomplishments of NFPs. All NFPs shall report information about all expenses in one location—on the face of the statement of activities, as a schedule in the notes to financial statements, or in a separate financial statement—as required by paragraph 958-720-45-15. The relationship between functional classification and natural classification for all expenses shall be presented in an analysis that disaggregates functional expense classifications, such as major classes of program services and supporting activities, their natural expense classifications, such as salaries, rent, electricity, supplies, interest expense, depreciation, awards and grants to others, and professional fees. To the extent that expenses are reported by other than their natural classification (such as salaries included in cost of goods sold or facility rental costs of special events reported as direct benefits to donors), they shall be reported by their natural classification in the functional expense analysis.

2019 IOLTA & EAF Applicant Profile

Organization Name:	Family Legal Assistance at CHOC Children's
Grant Type:	Legal Services Project
Date Incorporated:	
First Year TFP Funded:	New Program
Application Reviewer:	Doan Nguyen

Eligibility Criteria

Applying for:	Initial Funding as a Legal Services Project
Applicant type:	<p>A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.</p> <p>An organization that receives at least \$20,000 annual cash funds from sources other than the Legal Services Trust Fund Program to support free legal representation to indigent persons (as reflected in the Total of Non-Trust Fund Revenue calculated on Form VI) and can show community support for the program</p>
Special Client Groups:	<ul style="list-style-type: none"> • Disabled Adults / Limited Conservatorships • Children and Low Income Guardians/ Guardianships • Power of Attorney Documents
Applying for Pro Bono:	No
Organization's Mission & Vision	<p>Mission: To provide low-income families with access to legal representation that will enhance their overall health and well-being.</p> <p>Vision: To be a consistent, accessible and reliable service dedicated to providing full legal representation on matters that will enhance the health well-being of low-income families.</p>
Primary Purpose %:	100.00%
Qualifying Legal Services Activities:	Legal self-help support;Representation
Other Activities:	
County Served	<ul style="list-style-type: none"> • Orange

Funding Summary:	Individual Contributions: \$0 Organizations: \$0 Foundations: \$0 LSC/AAA: \$0 Government Resources: \$0 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$145,043 Other: \$0 Total: \$145,043
Corporate Expenditure Summary:	Personnel: \$119,325 Non-Personnel: \$25,718 Total: \$145,043
Staffing (total FTEs):	Attorneys: 0.6 Paralegals: 0.2 Law Students: 0 Professional Services: 0 Clerical/Admin: 0.1 Other Personnel: 0.03 Vacant Positions: 0 Total: 0.93

2019 IOLTA & EAF Applicant Profile

Organization Name:	Housing and Economic Rights Advocates
Grant Type:	Legal Services Project
Date Incorporated:	
First Year TFP Funded:	New Program
Application Reviewer:	Doan Nguyen

Eligibility Criteria

Applying for:	Initial Funding as a Legal Services Project
Applicant type:	<p>A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.</p> <p>An organization that receives at least \$20,000 annual cash funds from sources other than the Legal Services Trust Fund Program to support free legal representation to indigent persons (as reflected in the Total of Non-Trust Fund Revenue calculated on Form VI) and can show community support for the program</p>
Special Client Groups:	<ul style="list-style-type: none"> • elderly • homeless • people with disabilities • immigrants • limited english proficiency residents • non-english speaking residents • foster youth • consumer debt and credit concerns • housing concerns • student loan concerns • alternative energy concerns • fair housing • homeownership related • estate planning • reentry populations
Applying for Pro Bono:	No
Organization's Mission & Vision	<p>Housing and Economic Rights Advocates (HERA) mission: HERA is a California statewide, not-for-profit legal service and advocacy organization dedicated to helping Californians – particularly those most vulnerable – build a safe, sound financial future, free of discrimination and economic abuses, in all aspects of household financial concerns. We provide free legal services, consumer workshops, training for professionals and community organizing support, create innovative solutions and engage in policy work locally, statewide and nationally.</p>

Primary Purpose %:	94.08%
Qualifying Legal Services Activities:	Community legal education and information; Limited services; Legal self-help support; Representation; Community economic development; Legislative or policy advocacy
Other Activities:	Provided to non-indigent clients/non-qualified organizations; Fee-generating activities Other non-legal services HERA engages in modest amounts of policy advocacy at the local, state and local level.
16 Counties Served:	<ul style="list-style-type: none"> • Alameda • Contra Costa • Fresno • Los Angeles • Marin • Napa • Sacramento • San Bernardino • San Diego • San Francisco • San Joaquin • San Mateo • Santa Clara • Solano • Stanislaus • Ventura
Funding Summary:	Individual Contributions: \$114,961 Organizations: \$0 Foundations: \$336,383 LSC/AAA: \$0 Government Resources: \$244,138 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$283,183 Other: \$32,799 Total: \$1,011,464
Corporate Expenditure Summary:	Personnel: \$679,719 Non-Personnel: \$299,500 Total: \$979,219
Staffing (total FTEs):	Attorneys: 7.80 Paralegals: 0.50 Law Students: 0.00 Professional Services: 0.60 Clerical/Admin: 0.50 Other Personnel: Vacant Positions: Total: 9.40

2019 IOLTA & EAF Applicant Profile

Organization Name:	Leadership Counsel for Justice and Accountability
Grant Type:	Legal Services Project
Date Incorporated:	
First Year TFP Funded:	New Program
Application Reviewer:	Doan Nguyen

Eligibility Criteria

Applying for:	Reapply for Funding as a Legal Services Project
Applicant type:	<p>A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.</p> <p>An organization that receives at least \$20,000 annual cash funds from sources other than the Legal Services Trust Fund Program to support free legal representation to indigent persons (as reflected in the Total of Non-Trust Fund Revenue calculated on Form VI) and can show community support for the program</p>
Special Client Groups:	<ul style="list-style-type: none"> • Monolingual Spanish Speakers • Linguistically Isolated Populations • Geographically Isolated Populations • Politically Isolated Populations • Unincorporated Populations • Governance • Water • Environmental • Land Use/Municipal • Energy/Public Utilities • Civil Rights/Anti-Discrimination • Public Investment • Housing • Climate Resilience • Transportation
Applying for Pro Bono:	No

Organization's Mission & Vision	Leadership Counsel for Justice and Accountability's mission is to work alongside disadvantaged communities to advocate for sound policy and eradicate injustice to secure equal access to opportunity regardless of wealth, race, income, and place. Leadership Counsel fundamentally shifts the dynamics that have created the stark inequality that impacts California's low income, rural regions, specifically in the San Joaquin and Eastern Coachella Valleys. Leadership Counsel's vision is a California where every neighborhood has equal access to clean air, clean drinking water, effective and affordable transportation choices, adequate housing choices, clean and affordable energy, and equal access to decision-making processes.
Primary Purpose %:	81.31%
Qualifying Legal Services Activities:	Community legal education and information;Representation;Community economic development;Legislative or policy advocacy
Other Activities:	Provided to non-indigent clients/non-qualified organizations Other non-legal services We participate in two coalitions related to general civic engagement. While much of the work is tied to policy advocacy and community legal education, the scope may expand beyond those legal services categories.
6 Counties Served:	<ul style="list-style-type: none"> • Fresno • Kern • Madera • Merced • Riverside • Tulare
Funding Summary:	Individual Contributions: \$21,660 Organizations: \$84,368 Foundations: \$1,106,416 LSC/AAA: \$0 Government Resources: \$24,695 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$0 Other: \$0 Total: \$1,237,139
Corporate Expenditure Summary:	Personnel: \$1,164,283 Non-Personnel: \$343,541 Total: \$1,507,824
Staffing (total FTEs):	Attorneys: 4 Paralegals: 1 Law Students: 0 Professional Services: 0 Clerical/Admin: 1.5 Other Personnel: 10 Vacant Positions: 0 Total: 16.5

2019 IOLTA & EAF Applicant Profile

Organization Name:	Senior Advocacy Network
Grant Type:	Legal Services Project
Date Incorporated:	
First Year TFP Funded:	New Program
Application Reviewer:	Doan Nguyen

Eligibility Criteria

Applying for:	Initial Funding as a Legal Services Project
Applicant type:	A nonprofit corporation that provides civil legal services to the indigent without charge as its primary purpose and function.
Applying for Pro Bono:	No
Organization's Mission & Vision	The mission of the Senior Advocacy Network is to Advocate for the health, social and legal needs of senior citizens. Our vision is to end Elder Abuse and create a world where senior citizens live out their lives in a safe and secure environment.
Primary Purpose %:	98.57%
Qualifying Legal Services Activities:	Community legal education and information;Legal self-help support;Representation;Other legal services
Other Activities:	Provided to non-indigent clients/non-qualified organizations Other non-legal professional services (job training, financial literacy, cash aid, etc.) We have two volunteers from the Senior Work Program and provide job training in exchange for their volunteer services. These are low income seniors who need or want to continue working past retirement. We provide training to give them skills as a receptionist, court runner, file clerk and other clerical tasks.
County Served	<ul style="list-style-type: none"> Stanislaus
Funding Summary:	Individual Contributions: \$5,357 Organizations: \$0 Foundations: \$0 LSC/AAA: \$76,000 Government Resources: \$96,933 Residual and Cy Pres Awards: \$0 Fees and Reimbursement: \$0 Other: \$1,975 Total: \$180,265

Corporate Expenditure Summary:	Personnel: \$124,510 Non-Personnel: \$43,780 Total: \$168,290
Staffing (total FTEs):	Attorneys: 1.5 Paralegals: 0.75 Law Students: 0 Professional Services: 0.1 Clerical/Admin: 0 Other Personnel: 0.1 Vacant Positions: 0 Total: 2.45