



The State Bar *of California*

Sub-entity Review: CCAJ and LSFTC

Fall 2018 Proposed Stakeholder Engagement Process and Timeline

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CCAJ Proposed Stakeholder Engagement Process

- Stakeholder Working Group
 - Co-Chaired by CCAJ appointee and State Bar BOT appointee
 - 9 members; 2 liaisons
- Meeting Content
 - Review of OGC Opinions re: CCAJ Operational Autonomy
 - Consideration of options for structure of CCAJ
 - Remain in Bar w/operational autonomy
 - Remain in Bar w/o operational autonomy
 - “Hybrid” approaches
 - Separate from Bar



CCAJ Proposed Stakeholder Engagement Process

- Membership
 - CCAJ Appointments: 3 CCAJ members + Co-chair
 - Legislative Appointments: 1 by SJUD; 1 by AJUD
 - State Bar Board of Trustees: 1 + Co-chair
 - Judicial Council Appointment: 1
 - Liaisons: 1 Supreme Court, 1 State Bar staff
- Meeting Structure
 - Plan for 3 Noticed, Open Meetings (add'l meeting as needed)
 - To conclude by 12/31/2018



CCAJ Proposed Stakeholder Engagement Process

- End Product
 - Report to BOT January 2019
 - Majority and Minority reports, if necessary



LSTFC Proposed Stakeholder Engagement Process

- Stakeholder Working Group
 - Co-Chaired by LSTFC appointee and State Bar BOT appointee
 - 15/14 members; 2 liaisons
- Meeting Content
 - Current Process for Distributing Legal Services Funding (LSTFC role, BOT role, staff role)
 - Review of IOLTA formula
 - Considerations for funding (goals)
 - Evaluating Equity and Impact of Funding
 - Other States' Approaches



LSTFC Proposed Stakeholder Engagement Process

- Membership
 - LSTFC Appointments
 - 3 LSTFC members + Co-chair
 - 3 IOLTA grantees
 - Legislative Appointments: 1 by SJUD; 1 by AJUD
 - State Bar Appointments
 - 1 BOT appointment + Co-chair
 - 3/2 non-grantee legal services providers selected by staff
 - Judicial Council Appointment: 1
 - Legal Aid Association of CA Appointment: 1
 - Liaisons: 1 Supreme Court, 1 State Bar staff



LSTFC Proposed Stakeholder Engagement Process

- Meeting Structure
 - Develop survey for legal services organization feedback/input
 - results to be discussed by working group
 - Plan for 5 Noticed, Open Meetings (add'l meetings as needed)
 - To conclude by 12/31/2018
- End Product
 - Report to BOT January 2019
 - Majority and Minority reports, if necessary



CCAJ and LSTFC Fall 2018 Proposed Stakeholder Engagement Process

