

2018 IOL/EFB Budget Revision and Carry-Over Requests

Program Name	Submitted	Grant	Rev	C/O	Carry-Over Amount	Total Grant	% of Grant	Carry-Over Comments	Budget Revision Comments	Additional Comments
CENTRAL CALIFORNIA LEGAL SERVICES	11/5/2018	EFB	Y	Y	\$185,982	\$876,240	21.2%	Carry-over from 2017 combined with staff vacancies created surplus.	\$170,732 shifted from Personnel (\$109,588) and Non-Personnel (\$61,142) to Admin. LSC requiring equal distribution of Admin costs.	Revised Administrative = 20.9%; Revised Non-Personnel = 16.1%.
		IOLTA	Y	Y	\$36,779	\$530,190	6.9%	Not over 10%	\$37,417 shifted from Personnel (\$32,886) and Non-Personnel (\$4,531) to Administrative.	Revised Administrative = 12.1%; Revised Non-Personnel = 22.5%.
CHILD CARE LAW CENTER	11/1/2018	EFB	Y	N	N/A	\$157,861	N/A	N/A	Lawyers (\$14,137) and Other Staff (\$6,000) decreased; Paralegals (\$10,000), Administrative (\$8,000), and Non-Personnel (\$3,072) increased based on staff turnover.	Revised Administrative = 12.9%; Revised Non-Personnel = 16.3%.
		IOLTA	Y	N	N/A	\$95,518	N/A	N/A	Lawyers (\$14,984) and Other Staff (\$8,793) decreased; Paralegals (\$13,338) and Admin. (\$11,000) increased based on staff turnover.	Revised Administrative = 11%; Revised Non-Personnel = 15.4%.
COALITION OF CALIFORNIA WELFARE RIGHTS ORGANIZATIONS	11/1/2018	EFB	Y	N	N/A	\$157,861	N/A	N/A	\$10,412 shifted from Lawyers to Paralegals (\$7,448) and Other Staff (\$2,964).	No change to Personnel or Administrative ratios.
		IOLTA	Y	N	N/A	\$95,518	N/A	N/A	\$16,988 shifted from Lawyers to Paralegals (\$12,152) and Other Staff (\$4,836).	
DISABILITY RIGHTS CALIFORNIA	11/5/2018	EFB	Y	N	N/A	\$2,150,220	N/A	N/A	\$107,471 shifted to Lawyers from Paralegals (\$46,289), Other Staff (\$46,032), and Benefits (\$15,150).	Legislative advocate paralegal position converted to attorney. No change to Personnel or Administrative ratios.
		IOLTA	Y	N	N/A	\$1,301,040	N/A	N/A	\$18,557 shifted from Paralegals to Other Staff.	
ELDER LAW & ADVOCACY	11/5/2018	EFB	Y	Y	\$6,741	\$120,360	5.6%	Not over 10%. Will increase Imperial County outreach to generate more cases there.	Administrative increased \$2,592; Non-Personnel decreased \$3,432.	Revised Administrative = 9.9%; Revised Non-Personnel = 15.8%.
GREATER BAKERSFIELD LEGAL ASSISTANCE	11/8/2018	IOLTA	Y	Y	\$69,975	\$281,980	24.8%	Staff turnover and staff transferred to other funding. Unable to recruit replacement staff in a timely manner. Carry-over amounts are entirely in Personnel.	Lawyers (\$56,875) and Admin (\$9,032) increased; Paralegals (\$52,761) and Non-Personnel (\$6,245) decreased.	Revised Administrative = 22.2%; Revised Non-Personnel = 24.4%.
		EFB	Y	Y	\$114,102	\$466,040	24.5%		Lawyers increased \$33,146; Employee Benefits (\$11,701) and Non-Personnel (\$30,655) decreased.	Revised Administrative = 7.5%; Revised Non-Personnel = 16.4%.
INLAND EMPIRE LATINO LAWYERS ASSOCIATION	11/4/2018	EFB	N	Y	\$47,143	\$102,470	46.0%	Board has abandoned plan to hire an Attorney Executive Director. Staff Attorney position filled in October.	N/A	Carry-over is entirely in Personnel.
INLAND COUNTIES LEGAL SERVICES	11/8/2018	IOLTA	N	N	N/A	\$663,670	N/A	N/A	Request to broaden program services to include Client Intake, Family Law, and Domestic Violence services.	With additional program areas, IOLTA funds can be used for all eligible clients.
LAW FOUNDATION OF SILICON VALLEY	10/18/2018	IOLTA	Y	N	N/A	\$165,170	N/A	N/A	Shifts \$17,494 to Lawyers from Paralegals (\$12,056) and Employee Benefits (\$5,438).	No change to Personnel or Administrative ratios.
LEGAL AID FOUNDATION OF SANTA BARBARA COUNTY	10/23/2018	EFB	Y	N	N/A	\$88,240	N/A	N/A	\$7,000 shifted from Personnel to Non-Personnel.	Revised Non-Personnel = 7.9%.
		IOLTA	Y	N	N/A	\$53,390	N/A	N/A	\$26,165 shifted from Personnel to Non-Personnel (\$12,818) and Admin (\$13,347).	Revised Administrative = 25%; Revised Non-Personnel = 24%.
LEGAL SERVICES OF NORTHERN CALIFORNIA	10/31/2018	EFB	Y	Y	\$236,584	\$1,011,110	23.4%	Staff turnover and continued vacancies.	\$9,555 shifted from Lawyers to Other Staff.	No change to Personnel or Administrative ratios.
MENTAL HEALTH ADVOCACY SERVICES	11/5/2018	EFB	N	Y	\$5,200	\$52,820	9.8%	Not over 10%.	N/A	Carry-over is entirely Personnel.
		IOLTA	Y	N	N/A	\$31,960	N/A	N/A	\$4,105 shifted from Lawyers to Fringe Benefits.	Fringe Benefits for fellows with only salary funded.
NEIGHBORHOOD LEGAL SERVICES	11/7/2018	EFB	Y	N	N/A	\$88,240	N/A	N/A	\$19,520 shifted from Personnel to Non-Personnel (\$12,747) and Admin (\$6,773)	Revised Administrative = 13%; Revised Non-Personnel = 6.6%.
		IOLTA	Y	N	N/A	\$53,390	N/A	N/A	\$16,257 shifted from Personnel to Non-Personnel (\$13,155) and Admin (\$3,102).	Revised Administrative = 15.6%; Revised Non-Personnel = 17.7%.
ONEJUSTICE	10/31/2018	EFB	Y	N	N/A	\$157,861	N/A	N/A	\$10,600 shifted from Non-Personnel (Travel & Training) to Lawyers.	Improves Personnel ratio.
SANTA CLARA COUNTY ASIAN LAW ALLIANCE	10/30/2018	IOLTA	Y	N	N/A	\$29,530	N/A	N/A	\$1,176 shifted from Fringe Benefits to Lawyers.	Request for small revision.