



# The State Bar of California

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## ACTION SUMMARY

**Task Force on Access Through Innovation of Legal Services**  
**Subcommittee on Unauthorized Practice of Law / Artificial Intelligence**  
**January 18, 2019**  
**11:00 a.m. – 2:00 p.m.**

**The State Bar of California**  
**845 South Figueroa Street**  
**Board Room, 2nd Floor**  
**Los Angeles, CA 90017-2515**  
**(213) 765-1000**

**Members Present:** Abhijeet Chavan (Chair), Hon. Wendy Chang (Vice-Chair), Margie Estrada, Heather Morse, Daniel Rubins, and Joshua Walker.

**Not Present:** Margie Estrada.

**Others Present:** Brady Dewar (State Bar staff).

## ACTION SUMMARY

### A. Chair's Report

#### 1. **Roll Call**

The Chair called the meeting to order and asked staff to take a roll call of the subcommittee members.

#### 2. **Call for Public Comment**

The Chair inquired but there was no one present who wished to provide public comment.

#### 3. **Chair's Report**

The Chair welcomed the subcommittee and requested a staff report.

#### 4. **Staff Report**

Staff reported that, in the future, assignment memos will be distributed by Brady Dewar to the subcommittee, and that assignments and comments should be returned to Brady Dewar, copying [atils@calbar.ca.gov](mailto:atils@calbar.ca.gov).

**B. Action / Report and Recommendation**

**1. Unauthorized Practice of Law (UPL) and Artificial Intelligence (AI)**

The subcommittee engaged in a general discussion of artificial intelligence, the unauthorized practice of law, and ideas and issues regarding potential regulation of technology providers by the State Bar.

No formal action or recommendation was undertaken, though the subcommittee agreed that it would present to the Task Force as discussion items ideas from its discussion, and developed a summary of the discussion items for the Chair and Vice-Chair to present to the Task Force.

**ADJOURN**

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The notice and agenda is available at: <http://board.calbar.ca.gov/Committees.aspx>.