



The State Bar of California

**ATILS AGENDA ITEM A.4.
12-12-19 MEETING**

Task Force on Access Through Innovation of Legal Services

To: ATILS Task Force
From: State Bar Staff
Date: December 4, 2019
Re: A.4. Staff Report

Staff will address the following matters as a part of the regular staff report.

1. Overview of the Board of Trustee's Consideration of the Licensing of Nonlawyers to Provide Limited Legal Services. (See Attachment A.)
2. *Jackson v. Legal Match* (2019) (San Francisco City & County Super. Ct. No. CGC-15-547260) – A Recent Appellate Case Analyzing Whether an Online Matching Service is a Lawyer Referral Service that is Subject to Statutory Public Protection Regulatory Restrictions. (See Attachment B.)
3. American Bar Association Center for Innovation Proposed Resolution Encouraging State Experimentation with Nonlawyer Ownership Reforms that Help Increase Access to Legal Services. (See Attachment C.)