



**THE STATE BAR OF CALIFORNIA**  
**CLIENT SECURITY FUND COMMISSION**

Chair  
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ROBERT C. BOWMAN, *Chair*

JORDAN WRIGHT, *Vice-*

LORI J. MELOCH, *Program Manager*  
**Commission Members**

JOSEPH DIMINO  
DOUGLAS J. HARTSOUGH  
MELANIE O'DAY

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**MINUTES**

**OPEN SESSION**  
**December 10, 2020**  
**The State Bar of California**

**Meeting conducted via ZOOM**

**At the OPEN session of the December 10, 2020 CSF Commission Meeting, the following Commission members were present:** Robert C. Bowman, Jr., Esq., Chair; Joseph Dimino; Douglas Hartsough, Esq.; and Melanie O'Day, Esq.

**Staff members present:** Lori J. Meloch, Esq.; Matthew G. Zawol, Esq.; Tracey McCormick, Esq.; Newton Knowles, Esq.; Shannon Broderick, Esq.; Betty Yung; Manuel Pizarro; and Diana Camacho

The Chair called the open session to order at 10:48 a.m.

**I. CHAIR'S REPORT**

- A. Call for Public Comment
  - No public comment
- B. Oral Report – The Chair commented on and praised staff for the large volume of quality work done this year.

**II. DIRECTOR'S REPORT**

- A. Provided update on the CSF statistics.
- B. Determined Commission meeting dates for 2021
- C. Discussed new CSF rule 3.434 (B)(5)
- D. Newton Knowles gave an update on the ABA Standing Committee on Client Protection.

### **III. BUSINESS**

- A. The Open Meeting Minutes of the October 8, 2020 meeting were reviewed and approved.

The Open Session was adjourned at 11:01 a.m.

**The next meeting of the Commission is scheduled for THURSDAY, February 25, 2021 at 10:45 a.m. via ZOOM Meeting.**