

## ROSTER

### STATE BAR OF CALIFORNIA CLOSING THE JUSTICE GAP WORKING GROUP

#### OFFICERS

**Justice Alison M. Tucher**  
Chair  
San Francisco, CA

**Merri Baldwin**  
Co-Vice-Chair  
San Francisco, CA

**Prof. Rebecca Sandefur**  
Co-Vice-Chair  
Fountain Hills, AZ

#### MEMBERS

**Marta Alcumbrac**  
Los Angeles, CA

**Andrew Arruda**  
San Francisco, CA

**Hon. Wendy Chang**  
Lancaster, CA

**Prof. David Freeman Engstrom**  
Stanford, CA

**Bridget Fogarty Gramme**  
San Diego, CA

**Thomas Greene**  
San Francisco, CA

**Daniel Grunfeld**  
Los Angeles, CA

**Eric Helland**  
Claremont, CA

**Khathy Hoang**  
West Toluca Lake, CA

**Micha Star Liberty**  
Oakland, CA

**John Lund**  
Salt Lake City, UT

**Ruby Marquez**  
Santa Cruz, CA

**Prof. Kevin Mohr**  
Irvine, CA

**Crispin Passmore**  
Kenilworth, United Kingdom

**Toby Rothschild**  
Westminster, CA

**Prof. James Sandman**  
Washington, DC

**Patricia Squitiero**  
Fremont, CA

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#### SUPREME COURT LIAISONS

**Sunil “Neal” Gupta**  
*and*  
**Greg Fortescue**  
Supreme Court of California  
San Francisco, CA

#### STATE BAR STAFF

**Donna Hershkowitz**  
Interim Executive Director

**Randall Difuntorum**  
Director, Professional Competence

**Andrew Tuft**  
Supervising Attorney, Prof. Competence

**Lauren McCurdy**  
Program Supervisor, Prof. Competence

**Mimi Lee**  
Sr. Program Analyst, Prof. Competence

**Angela Marlaud**  
Program Coordinator, Prof. Competence

#### STATE BAR STAFF LIAISONS

**Melanie Lawrence**  
Interim Chief Trial Counsel, OCTC

**Mia Ellis**  
Assistant Chief Trial Counsel, OCTC

**Brady Dewar**  
Attorney III, Office of General Counsel

#### WORKING GROUP SUBCOMMITTEES

##### **Structure and Governance, Evaluation/Enforcement Subcommittee (SAGE)**

Merri Baldwin, Co-Vice-Chair  
John Lund, Co-Vice-Chair  
Andrew Arruda  
Judge Wendy Chang  
Bridget Gramme  
Daniel Grunfeld  
Eric Helland  
James Sandman

##### **Scope of a Regulatory Sandbox Subcommittee (Scope)**

Rebecca Sandefur, Co-Vice-Chair  
Thomas Greene, Co-Vice-Chair  
Marta Alcumbrac  
David Engstrom  
Micha Star Liberty  
Kevin Mohr  
Toby Rothschild  
Patricia Squitiero

**CTJG WORKING GROUP**  
**BIOGRAPHICAL STATEMENTS**

**Honorable Alison Tucher (Chair)**

[The Honorable Alison Tucher](#) was sworn in as an Associate Justice of the California Court of Appeal, First Appellate District, Division Four, in 2018. Before joining this court, she served as a judge on the Alameda County Superior Court, where she sat in family law and criminal court assignments and chaired her court's committees on judicial education and juror participation. Prior to joining the bench Justice Tucher practiced law at Morrison & Foerster, LLP for 15 years and served three years as a deputy district attorney.

**Merri Baldwin (Co-Vice-Chair)**

Merri A. Baldwin is a shareholder at Rogers Joseph O'Donnell P.C. in San Francisco and co-chair of the firm's Attorney Liability and Conduct practice group. She teaches professional responsibility at UC Berkeley School of Law and is the former chair of the State Bar of California's Standing Committee on Professional Responsibility and Conduct. She served as the President of the Bar Association of San Francisco and Justice and Diversity Center in 2017.

**Professor Rebecca Sandefur (Co-Vice-Chair)**

Professor Sandefur is an expert in the study of access to civil justice. She is a professor at the T. Denny Sanford School of Social and Family Dynamics, Arizona State University. She is also a Faculty Fellow of the American Bar Foundation where she founded and leads the Access to Justice Research Initiative. In 2013, Professor Sandefur was The Hague Visiting Chair in the Rule of Law. In 2015, she was named Champion of Justice by the National Center for Access to Justice. In 2018, she was also named a MacArthur Fellow for her work on inequality and access to justice. She is currently Editor of Law & Society Review. For the composition of the working group, among other expertise Rebecca Sandefur would provide knowledge of the extensive academic scholarship on regulatory reform.

**Marta Alcumbrac**

Marta Alcumbrac is a principal with Robie& Matthai, APC, and a certified specialist in Legal Malpractice Law. Currently, she is the Vice President of the Association of Southern California Defense Counsel; her term of president begins in 2022. She is also a member of the Litigation Section Executive Committee of the Los Angeles County Bar Association and served as Co-Chair of the Legislation Committee (2019). Her service to the community includes: President, Board of Directors, Los Feliz Charter School for the Arts (2009); and Board Member, Los Feliz Improvement Association (2010-2019). Marta often speaks on issues involving the practice of law; among her past presentations include panelist roles for the American Bar Association-National Legal Malpractice Conference - "Protecting the Attorney-Client Privilege," (2018), and Lawyers' Mutual Insurance Company - "Limited Scope Representation Seminar," (2014).

**Andrew Arruda**

Andrew Arruda is a Canadian serial entrepreneur and the CEO and co-founder of Automate Medical, a health technology startup that builds software to support medical professionals and optimize patient outcomes. Andrew is currently an Entrepreneur-in-Residence at the Institute for the Advancement of the American Legal System in Denver, Colorado, and a Special Advisor to Ryerson University's Legal Innovation Zone in Toronto, Canada. Andrew is the former Senior Advisor, Strategy and Operations, at the University of Toronto's Schwartz Reisman Institute for Technology and Society, and the former CEO and co-founder of ROSS Intelligence. Andrew is a member of the Board of Advisors at the Institute for the Advancement of the American Legal System and serves on the Board at the Duke University School of Law's Center on Law and Technology. Andrew is a former TED Talk speaker and a member of Forbes' 30 under 30 list of the world's best young innovators. Andrew is a former ATILS member.

**Judge Wendy Chang**

Judge Wendy Chang is a Judge of the Los Angeles Superior Court. Judge Chang has previously served the State Bar of California as a member of the Task Force on Access Through Innovation of Legal Services, an Advisor to the Commission for the Revision of the Rules of Professional Conduct and as Chair of, and Advisor to, the Standing Committee on Professional Responsibility and Conduct. Her other professional affiliations have included the Judicial Advisory Committee of the ABA's Standing Committee on Ethics and Professional Responsibility (as well as service as a member of SCEPR), the National Association of Women Judges, the National Association of Women Lawyers, the Women Lawyers Association of Los Angeles, the Los Angeles County Bar Association, the National Asian Pacific American Bar Association, the Asian Pacific American Bar Association (Los Angeles), and the Southern California Chinese Lawyers Association. In private practice, she was partner in a national firm where she focused on the representation of lawyers and counseling professional responsibility issues.

**Professor David Freeman Engstrom**

David Freeman Engstrom is a Professor of Law and Associate Dean at Stanford Law School whose current research and teaching focus on the use of artificial intelligence and other digital technologies within the civil justice system and by government agencies. He is an elected member of the American Law Institute, an appointed member of the Administrative Conference of the United States, a fellow of the American Bar Foundation, and a faculty affiliate at the Stanford Institute for Human-Centered AI. He has two decades of experience serving as counsel or consultant to a wide range of individuals and entities and holds a J.D. from Stanford Law School, an M.Sc. from Oxford University, and a Ph.D. from Yale University.

**Bridget Fogerty Gramme**

Bridget Gramme is the Administrative Director of the Center for Public Interest Law and teaches Public Interest Law and Practice at the University of San Diego School of Law. Prior to joining the Center, she was a civil litigator for ten years, primarily focused on antitrust and consumer protection matters, and a law clerk for the Hon. Cathy Ann Bencivengo, U.S. District Judge for the Southern District of California. Ms. Gramme served as the California Assembly Judiciary Committee's appointee on the Bar Examination Standard Setting and Content Validation studies in 2017 and has advocated for reform at the State Bar of California since 2014. She most recently served as a member of ATILS as well as the Association of Professional Responsibility Lawyers' Future of Lawyering Committee.

**Thomas Greene**

Thomas Greene is a trial attorney for the Antitrust Division of the U.S. Department of Justice, where he prosecutes civil and criminal cases. He is a current member of the Board of Representatives of the California Lawyers Association and the former chair of its Litigation Section. He co-teaches the core antitrust course at UC Hastings and is a Fellow of the American Bar Foundation.

**Daniel Grunfeld**

Dan Grunfeld served for a decade as President and CEO of Public Counsel, the largest U.S. pro bono public interest law firm. Subsequently, he was a member of Los Angeles Mayor Antonio Villaraigosa's four-person Executive Team and then served as the Co-Managing Partner of Kaye Scholer LLP's Los Angeles and Palo Alto offices and as Morgan, Lewis & Bockius' Leader of the West Coast Litigation Practice. He is a two-time recipient of the "California Lawyer of the Year" Award for Public Interest Law/ Pro Bono by California Lawyer Magazine.

**Eric Helland**

Eric Helland is a Senior Economist at RAND's Institute for Civil Justice and the William F. Podlich Professor of Economics and George R. Roberts Fellow at Claremont McKenna College. He is the author of over 50 books and articles on topics in law and economics and his current research focuses on pharmaceutical and patent litigation, the judiciary, and medical malpractice. He is a co-editor of the International Review of Law and Economics. He holds a B.A. in Economics with honors, minor in Mathematics (University of Missouri-Colombia); and an MA, and PhD. in Economics from Washington University in St. Louis. He is the past co-president of the Society for Empirical Legal Studies 2018–19 and has taught empirical methods and law and economics at the Antonin Scalia Law School at George Mason University, the Claremont Graduate University and The Buchmann Faculty of Law at Tel Aviv University.

**Khathy Hoang**

Khathy Hoang is the Senior Director of Data, Evaluation, and Development for YMCA of Metropolitan of Los Angeles where she supports programmatic, evaluative, and grant writing efforts through setting the direction and guiding project evaluation. In addition, Ms. Hoang supports the YMCA's New American Welcome Centers as a Department of Justice accredited representative providing legal review of clients seeking citizenship application assistance. She has served with the Southern California Society for Public Health Education as the President (2016-2017) and Continuing Education Chair (2013-2015). She holds an MA in Community Public Health and BS in Environmental Science with a minor in Urban Studies. Her public health contributions to the community include co-authoring "Innovative Strategies Designed to Improve Pneumococcal Immunizations" in the Journal of Population Health Management, (December 2015) and "Innovative Strategies to Improve Care Transitions" in the Journal of Ambulatory Care Management, (January 2014), in addition to serving as a judge in the Institute for Healthcare Advancement's Health Literacy Conference.

### **Micha Star Liberty**

Micha Star Liberty and the associates at Liberty Law have dedicated their lives to representing survivors (many of whom are special needs) of abuse, assault, trafficking, and harassment. The firm also represents plaintiffs in employment matters, civil rights cases, and catastrophic injury claims.

### **John Lund**

John Lund is the Chair of Utah's Office of Innovation in Legal Services, which operates the nation's first regulatory sandbox for legal services. As a shareholder at Parsons Behle & Latimer, he also handles challenging trials and litigation throughout the Intermountain West. Mr. Lund is a past president of the Utah State Bar and a leader of Utah's efforts to increase access to justice through regulatory reform.

### **Ruby Márquez**

Ruby Márquez is the Chief Assistant County Counsel for the County of Santa Cruz. She provides legal advice and representation to numerous government departments and commissions, with a current focus on Human Services, Probation, and Elections matters. She also has served as an Adjunct Lecturer at Santa Clara University School of Law since 2016. Previously, she was a Senior Attorney at the Law Foundation of Silicon Valley, the largest provider of free legal services in Santa Clara County. Prior to becoming an attorney, she spent a decade in the non-profit sector working with low-income, immigrant, and system-involved children and families. She is a graduate of Stanford University and the University of California, Davis School of Law.

### **Professor Kevin Mohr**

Kevin Mohr is a professor of law at Western State College of the Law. He is a former member of the Access Through Innovation of Legal Services Task Force (ATILS) and former Chair and Special Advisor to the State Bar's Committee on Professional Responsibility and Conduct (COPRAC). He served as the Consultant to the State Bar's Special Commission for the Revision of the California Rules of Professional Conduct and as Chair of the State Bar's Task Force on Assembly Bill No. 1101, which was responsible for drafting Rule of Professional Conduct 3-100 concerning a lawyer's duty of confidentiality when disclosure is necessary to prevent a crime likely to result in death or substantial bodily harm. Currently, he is a member of the Los Angeles County Bar Association's Professional Responsibility and Ethics Committee, the California Lawyers Association Legal Ethics Committee and the Peter M. Elliott Inn of Court. He is a coauthor with Richard Zitron of *Legal Ethics: Rules, Statutes and Comparisons* and a coauthor with Mark Tuft and Ellen Peck of the *California Practice Guide on Professional Responsibility* (Rutter Group).

### **Toby Rothschild**

Toby Rothschild's entire career of over 50 years has been committed to access to justice. He has spent the last six years as volunteer of-counsel to OneJustice. Previously, he worked for the Legal Aid Foundation of Long Beach for 30 years, including serving as Executive Director for almost 28 years. He was General Counsel of the Legal Aid Foundation of Los Angeles for 13 years and in that capacity, he served as ethics and risk management counsel for the 45-60 lawyers in the firm. His prior volunteer activities are numerous and include: liaison from the Access to Justice Commission to the first Rules Revision Commission, and a member and vice-chair of the second Commission. He served on the State

Bar's Committee on Professional Responsibility and Conduct, and currently serves on the ethics committees of the California Lawyers Association, the Los Angeles County Bar (former chair) and the Orange County Bar Association. Most recently, he served as a co-vice-chair of ATILS.

### **Professor James Sandman**

James J. Sandman is Distinguished Lecturer in Law and Senior Consultant to the Future of the Profession Initiative at the University of Pennsylvania Law School. He is President Emeritus of the Legal Services Corporation, the United States' largest funder of civil legal services, and was President of LSC from 2011 to 2020. He is a former Managing Partner of Arnold & Porter and a past President of the 110,000-member District of Columbia Bar.

### **Crispin Passmore**

Crispin Passmore is a consultant to the legal industry based in the UK, working with major law firms, alternative legal providers and start-ups on strategic, regulatory and workforce issues. He was previously Executive Director at the Solicitors Regulation Authority, the regulator of over 200,000 solicitors in England & Wales, where he was responsible for major reforms including Alternative Business Systems (ABS) and multi-disciplinary practice.

### **Patricia Squitiero**

Patricia Squitiero is an immigrant and a Naturalized US Citizen who recently moved to California and states that she “found the lack of resources available to immigrants and BIPOC, who experience coercion or are victims of fraud disheartening” and “would like to provide assistance in providing effective and efficient resources to empower our community and strengthen our society.” She is particularly interested in how intersectional issues impact access to resources within marginalized communities and non-native English speakers and those with “hidden disabilities.” Ms. Squitiero has co-authored, “Bone as an ion exchange organ: evidence for instantaneous cell-dependent calcium efflux from bone not due to resorption,” Bone Journal, (2005). She holds a BS degree in Biology and is two courses shy of a Master's Degree in Forensic Science. Ms. Squitiero collaborates with US and international clients to facilitate the One Health initiative. She works with software companies in California that support pre-clinical and clinical research, export control, biosafety (e.g., OSHA), radiation safety and grant management. Ms. Squitiero provides consultation on scientific and regulatory business processes to assist software developers in optimizing software to enhance the User Experience (UX). Ms. Squitiero, owner of Squitiero Consulting LLC, is transparent in divulging her hidden disability to provide constructive feedback to enhance product development to be beneficial for the end user and the product's marketability.