



The State Bar *of California*

**OPEN SESSION
AGENDA ITEM
SEPTEMBER 2021
REGULATION AND DISCIPLINE COMMITTEE III.A**

DATE: September 23, 2021

TO: Members, Regulation and Discipline Committee

FROM: Lisa Chavez, Director of Research & Institutional Accountability

SUBJECT: Regulation and Discipline Committee 2021 Work Plan Review

EXECUTIVE SUMMARY

This purpose of this item is for the Regulation and Discipline (RAD) Committee to discuss the status of its 2021 work plan. This discussion will also begin to inform the committee's development of its 2022 work plan.

BACKGROUND

To strengthen the Board committee process, each Board committee, with staff assistance, has developed a work plan summarizing the annual, recurring, and time-limited items the committee will undertake, the strategic goal) and objectives that each item advances, and an estimated timeline for completing this work. The RAD 2021 work plan was approved by the Board Executive Committee in January 2021.

DISCUSSION

Attached is the work plan developed by RAD in November 2020 and approved by the Board Executive Committee in January 2021. The RAD Committee coordinator will present the plan and discuss which items were accomplished and which remain to be accomplished. Members of RAD are encouraged to provide input regarding how the work plan can be improved in the future.

FISCAL/PERSONNEL IMPACT

None

AMENDMENTS TO RULES

None

AMENDMENTS TO BOARD OF TRUSTEES POLICY MANUAL

None

STRATEGIC PLAN GOALS & OBJECTIVES

Goal: None

RECOMMENDATIONS

None

ATTACHMENT LIST

- A. Regulation and Discipline (RAD) Committee 2021 Work Plan



Annual and Recurring Items	To Committee? By When?	To Board? By When?	Link to Strategic Plan	Status
<ul style="list-style-type: none">Discipline System Statistical Report: This bimonthly report includes approved discipline system metrics and additional data points from all components of the discipline system.	Yes – Distribute via RAD committee agenda	No	Goal 2 Objective C	Completed
<ul style="list-style-type: none">Review of the Annual Discipline Report: Business and Professions Code section 6086.15 says that the State Bar, “shall issue an Annual Discipline Report by April 30 of each year describing the performance and condition of the State Bar discipline system, including all matters that affect public protection.”	Yes March 2021	Yes March 2021	NA/Compliance	Completed
<ul style="list-style-type: none">Reports by offices within the purview of RAD.	Yes March 2021, July 2021, and November 2021	No	Goal 2 Objective C	Partially completed

Annual and Recurring Items	To Committee? By When?	To Board? By When?	Link to Strategic Plan	Status
<ul style="list-style-type: none"> ADR messaging and marketing. 	Yes March 2021	No	Goal 5	Completed
<ul style="list-style-type: none"> RAD leadership work with staff to review Professor Robertson's recommendations regarding disparities in the discipline system and recommend new implementation and research priorities. 	Yes March 2021	To be determined	Goal 2	Completed
<ul style="list-style-type: none"> Ad Hoc Commission on the Discipline System: Update from commission leadership. 	Yes July 2021, September 2021, and November 2021	No	Goal 2	Update will be given in November 2021.
<ul style="list-style-type: none"> Office of Chief Trial Counsel hiring and retention: Update. 	Yes November 2021	No	Goal 2	Scheduled