



# The State Bar of California

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## **OPEN SESSION**

## **AGENDA ITEM**

## **IV.G. DECEMBER 2021**

**DATE:** December 17, 2021

**TO:** Members, California Board of Legal Specialization

**FROM:** Amy C. Nuñez, Director, Office of Admissions

**SUBJECT:** Update on CBLS 2021 Work Plan Initiatives and Approval of 2022 Work Plan

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### **SUMMARY**

This agenda item seeks to provide an update on the California Board of Legal Specialization (CBLS) 2021 Work Plan. It is presented to the CBLS for review and discussion to approve 2022 initiatives. The 2022 work plan will then be presented for approval by the Executive Committee of the Board of Trustees (Board) at a future meeting.

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### **BACKGROUND**

To strengthen the Board committee process, each Board committee, with staff assistance, develops a work plan summarizing the annual, recurring, and one-time initiatives to be undertaken, the strategic goal(s) and objective(s) furthered by each item, and an estimated timeline for the completion of this work.

### **DISCUSSION**

This item is intended to provide an update on the CBLS 2021 Work Plan (Attachment B), to promote discussion and to gain consensus on work plan initiatives for the CBLS in 2022. Work plans should be aligned with the State Bar's larger strategic planning efforts and items have been linked to the State Bar's Strategic Plan (Attachment A). The draft 2022 work plan (Attachment C) requires approval by the Board's Executive Committee, once approved by the CBLS.

The current State Bar Five-Year Strategic Plan encompassed the period from 2017 through January 2022. In January, the Board of Trustees will be engaging in an in depth discussion to create a new five-year plan. The proposed CBLS workplan may need to be revisited after January 2022 to ensure alignment with the new five-year strategic plan.

## **RECOMMENDATION**

It is recommended that the California Board of Legal Specialization approve the following motion:

**MOVE**, that the California Board of Legal Specialization approves recommending to the Executive Committee of the State Bar Board of Trustees the proposed 2022 Work Plan, as set forth in Attachment C; and

**FURTHER MOVE**, that staff bring the workplan back to the California Board of Legal Specialization for substantive updates needed to ensure alignment with the State Bar Strategic Plan to be adopted in 2022.

## **ATTACHMENT(S) LIST**

- A.** State Bar of California 2017-2022 Strategic Plan
- B.** California Board of Legal Specialization 2021 Work Plan
- C.** Draft California Board of Legal Specialization 2022 Work Plan (with changes tracked from 2021 work plan)