

Rules Committee Work Plan

	Topic	Status	Present Recommendation to Rules Committee	Staff	Suggested Commissioners
1	Audits & in-kind donated services	Ready for BOT		Doan	
2	Define civil legal services	Ready for BOT		Chris	
3	Define indigency	Ready for BOT		Erica	
4	Primary purpose for QLSPs	Ready for BOT only technical change		Christal	
5	Accountability for late submissions	Ready for BOT		Danielle	
6	Client complaint process	Ready for BOT		Erica	
7	Expungements, infractions, and other non-civil areas of law	FINISHED			
8	IOLTA reserve policy	Pending	2/23/2023	Erica; Michael; Heidi	Catherine; Salena; Tammy
9	RFP review process for discretionary grants	Pending	2/23/2023	Christal	Jim; Amin
10	IOLTA formula and out of county determinations	Pending	4/27/2023	Dennis	Jason; Jim; Venetta
11	Functional matrix	Pending	4/27/2023	Doan	Amin, Erica
12	Fee generating work and contingency fee arrangements	Pending	4/27/2023	Brady; Rahul	N/A
13	Carryovers and budget modifications	Pending	6/22/2023	Danielle	Jim; Will; Erica
14	Law school clinical programs	Pending	6/22/2023	Jennifer	Will; Jim
15	Defining "significant support services"	Pending	8/3/2023	Chris	Catherine; Venetta; Louisa
16	Deeming for support centers	Pending	8/3/2023	Christal	Will; Amin
17	Other Support Center Issues	Pending	8/3/2023	Chris	Catherine; Venetta; Louisa
18	Pro bono allocation	Pending	8/3/2023	Dennis	Louisa; Amin; Jason
19	Indirect Costs	Pending	10/26/2023	Danielle	Jim; Erica; Louisa

20	Fiscal issues	Pending	10/26/2023	Heidi; Michael; Christal	Erica; Jason; maybe one more commissioner?
21	Passthrough funds and exchanged funds	Ready for BOT; May 2023		Elizabeth	
22	Administration	Pending	2024	Unassigned	
23	Quality controls	Pending	2024	Unassigned	
24	Purchase of real property and tangible property	Pending	2024	Unassigned	
25	Citing new ABA model rules for monitoring visits	??		Unassigned	

* Revised 11/3/22