



The State Bar of California

OPEN SESSION AGENDA ITEM 50-1 MARCH 2024

DATE: March 21, 2024

TO: Members, Board of Trustees

FROM: Steve Mazer, Chief Administrative Officer

SUBJECT: Approval of Specified Contracts Pursuant to Business and Professions Code Section 6008.6

EXECUTIVE SUMMARY

This item requests approval to execute contracts for goods or services with a value in excess of \$50,000 or, for information technology (IT) goods and services, in excess of \$100,000.

BACKGROUND

Pursuant to Business and Professions Code section 6008.6, the State Bar shall award no contract for goods, services, or both, for an aggregate amount in excess of \$50,000, or for information technology (IT) goods, services, or both, for an aggregate amount in excess of \$100,000, except pursuant to the standards established in Article 4 (commencing with section 10335) of Chapter 2 of Part 2 of Division 2 of the Public Contract Code and approval of the Board of Trustees.

DISCUSSION

The contracts listed below are in excess of \$50,000 (or for IT goods and services, in excess of \$100,000), and have met the standards established by Article 4 of the Public Contract Code, as implemented through the State Bar's Procurement Policy. The contracts require approval by the Board of Trustees in order to be executed.

| Ref # | Office | Cost Center | Fund | Vendor | Contract Amount | Goods or Services |
|--------------|------------------------|--------------------|-----------------|---------------------------------------|---|--|
| 1 | Admissions | 8312 | Admissions Fund | Prometric, LLC | \$100,500 | 2024 First-Year Law Students' Exam Remote Proctoring Licenses and Support Services |
| 2 | Information Technology | 5310 | General Fund | California Department of Technology | \$900,000 | Microsoft Azure Cloud Licenses |
| 3 | Information Technology | 5310 | General Fund | Carahsoft Technology Corp | \$185,000 | DocuSign Support |
| 4 | Information Technology | 5310 | General Fund | Carahsoft Technology Corp | \$139,000 | Zoom Video Conferencing Licenses |
| 5 | Information Technology | 5310 | General Fund | Zendesk | \$276,000 | IT support portal licenses |
| 6 | Information Technology | 5310 | General Fund | Microsoft | \$268,000 | Annual Microsoft Unified Support |
| 7 | Information Technology | 5310 | General Fund | GSPANN Technologies, Inc. | \$20,160 total contract value (\$112,000) | .NET Application Developer |
| 8 | Information Technology | 5310 | General Fund | Software Management Consultants, Inc. | \$23,400 (total contract value \$204,000) | Helpdesk Support Technician |
| 9 | Information Technology | 5310 | General Fund | Capo Solutions | \$58,000 (total contract value \$249,000) | Salesforce Developer |
| 10 | Information Technology | 5310 | General Fund | Intelliswift Software, Inc. | \$40,320 (total contract value \$110,000) | UI/UX Support |
| 11 | Information Technology | 5310 | General Fund | Golden Star Technology, Inc. | \$60,480 (total contract value \$132,000) | Network Programming Consulting and Support |
| 12 | Information Technology | 5310 | General Fund | Golden Star Technology, Inc. | \$60,480 (total contract value \$128,000) | Network Security Consulting and Support |

| Ref # | Office | Cost Center | Fund | Vendor | Contract Amount | Goods or Services |
|-------|------------------------|-------------|--------------|-------------------------------------|---|---|
| 13 | Information Technology | 5310 | General Fund | NextPhase.ai | \$70,560 total contract value (\$275,000) | Data Analytics Development and Support |
| 14 | General Services | 5520 | General Fund | Thomson Reuters | \$810,000 | Online Legal Research |
| 15 | General Services | 5510 | General Fund | Revel Architecture and Design, Inc. | \$262,660 | Architectural services for San Francisco Office Restack |

1. Prometric, LLC

Vendor provides online exam administration with live proctor monitoring. The contract is for the remote administration and support of the 2024 First-Year Law Students' Exams. The cost of this contract is included in the annual budget for the Office of Admissions.

2. California Department of Technology

Vendor provides Microsoft Azure cloud management support. These recurring services are part of core business operations in the Office of Information of Technology and are included in the annual budget.

3. Carahsoft Technology Corp.

Vendor provides DocuSign licenses and support. These software licenses are part of core business operations in the Office of Information Technology and are included in the annual budget.

4. Carahsoft Technology Corp.

Vendor provides Zoom video conferencing licenses. These software licenses are part of core business operations in the Office of Information Technology and are included in the annual budget.

5. Zendesk

Vendor provides IT support portal licenses. These software licenses are part of core business operations in the Office of Information of Technology and are included in the annual budget.

6. Microsoft Corporation

Vendor provides enterprise licenses for Office and Windows. These software licenses are part of core business operations in the Office of Information of Technology and are included in the annual budget.

7. GSPANN Technologies, Inc.

Vendor provides information technology professionals. The contract is for a .NET application developer to assist with developing in-house applications. The cost for this contract is included in the annual budget for the Office of Information Technology.

8. Software Management Consultants, Inc.

Vendor provides information technology professionals. The agreement is for a Helpdesk Support Technician to provide in-house support. The cost for this contract is included in the annual budget for the Office of Information Technology.

9. Capo Solutions, Inc.

Vendor provides information technology professionals. The agreement is for a Salesforce developer to provide in-house support. The cost of this contract is included in the annual budget for the Office of Information Technology.

10. Intelliswift Software, Inc.

Vendor provides information technology professionals. The contract is for UI/UX support services. The cost for this contract is included in the annual budget for the Office of Information Technology.

11. Golden Star Technologies, Inc.

Vendor provides infrastructure and network consulting and support. The contract is for network programming consulting and support. The cost for this contract is included in the annual budget for the Office of Information Technology.

12. Golden Star Technologies, Inc.

Vendor provides infrastructure and network consulting and support. The contract is for network security consulting and support. The cost for this contract is included in the annual budget for the Office of Information Technology.

13. NextPhase.AI

Vendor provides information technology professionals. The contract is for a data analytics professional to assist with the Microsoft Azure data migration project. The cost for this contract is included in the annual budget for the Office of Information Technology.

14. Thomson Reuters

Vendor provides online legal research services (Westlaw). The requested funds are for a three-year term. These recurring services are part of core business operations in the Office of General Services and are included in the annual budget.

15. Revel Architectural and Design, Inc.

Vendor provides architectural services for design development, construction

documents, permitting and construction administration for the San Francisco office restack. The contract is funded with proceeds from the building sale and is included in the annual budget.

FISCAL/PERSONNEL IMPACT

Unless a different funding source is specified, the expenses above are included in the 2024 budget, or will be included in the budget for future years, for the cost centers noted, per the normal budget planning process.

AMENDMENTS TO RULES

None

AMENDMENTS TO BOARD OF TRUSTEES POLICY MANUAL

None

STRATEGIC PLAN GOALS & IMPLEMENTATION STEPS

Goal: None – core business operations

RECOMMENDATIONS

Should the Board of Trustees concur in the proposed action, passage of the following resolution is recommended:

RESOLVED, that the Board of Trustees approves execution of the contracts listed herein.

ATTACHMENT LIST

None