



The State Bar of California

STRATEGIC PLANNING PRESENTATION: ATTORNEY DISCIPLINE SYSTEM, UPDATE AND DISCUSSION January 21, 2021, 9:00 – Noon

Protecting the public through risk-based regulation

Over the last 3-4 years the State Bar has been implementing changes and exploring options to move the attorney discipline system toward risk-based regulation. This session of the Board planning meeting will focus on two distinct meanings of risk-based regulation: 1) proactive regulation that attempts to predict and prevent harm, and 2) resource allocation that is directed toward mitigation of the biggest potential risks in the regulatory space. Ideas generated during this planning session should inform the agenda of the Ad Hoc Commission on the Discipline System.

- I. Applying Principles of Risk-Based Regulation to the Legal Profession in California
 - *Professor Tara Sklar, University of Arizona, James E. Roger School of Law*
- II. Current State Bar Initiatives and Issues in Risk-Based Regulation
 - *Lisa Chavez, Director, Office of Research & Institutional Accountability*
- III. Risk-Based Focus on Cost/Benefit – Assigning Resources Where the Greatest Risk Lies
 - *Melanie Lawrence, Interim Chief Trial Counsel, Office of Chief Trial Counsel*
 - *Steven Moawad, Special Assistant to the Chief Trial Counsel, Office of Chief Trial Counsel*
 - *Michelle Cramton, Clerk of the State Bar Court*
 - *Rebecca Rosenberg, Court Counsel, State Bar Court*
- IV. Concluding Discussion: Drawing on This Planning Session to Inform the Agenda of the Ad Hoc Commission on the Discipline System